## Gemba

#### COVID-19: Consumer sentiment on cancellation of sporting events

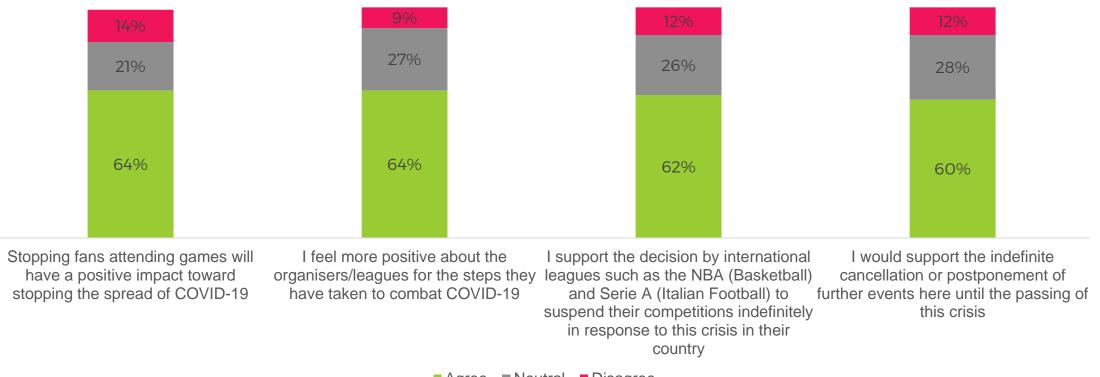
GEMBA INSIGHTS

16 MARCH 2020

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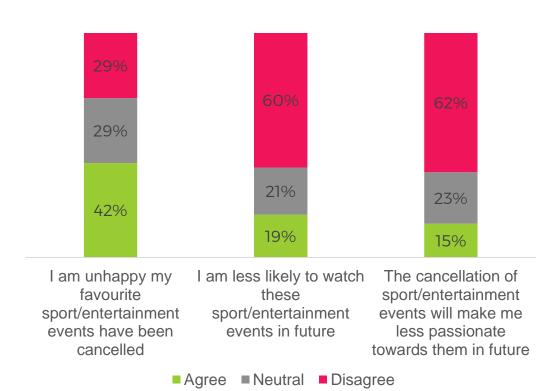
AUSTRALIAN SPORTS FANS ARE BROADLY SUPPORTIVE OF SPORTS THAT HAVE SUSPENDED OR CANCELLED EVENTS TO HELP SLOW THE SPREAD OF COVID-19. Australian sports fans are broadly supportive of moves to postpone or cancel sporting events to slow the spread of COVID-19

LEVEL OF SUPPORT - AUSTRALIAN SPORTS FANATICS

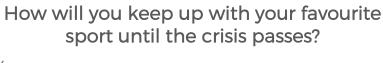


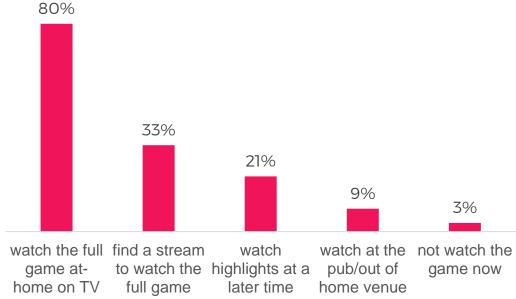
# Most fans say the suspension or cancellation of games is unlikely to affect their future consumption of sport

#### LEVEL OF FUTURE ENGAGEMENT – AUSTRALIAN SPORTS FANATICS



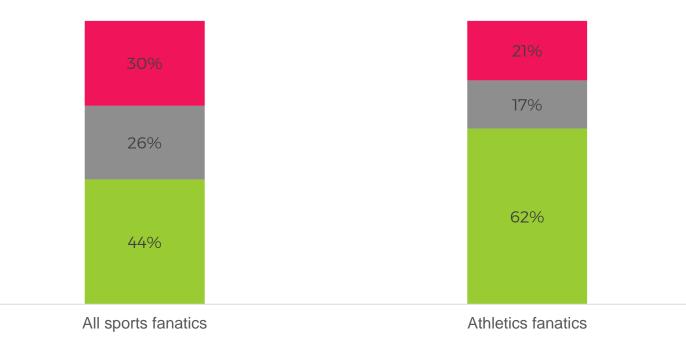
Impact on future engagement





Source: Gemba Insights sports fan poll, conduced over the weekend of 14-15 March 2020 Nationally representative sample, n=294, fanatics of at least one sport n=167 Approaching half of sports fans say they would be disappointed if the Olympics is cancelled – much higher for athletics fans

TOKYO OLYMPICS SENTIMENT - GENERAL SPORTS FANATICS VS. ATHLETICS FANATICS



"I would be disappointed if the Tokyo Olympics did not go ahead on schedule"

