

Gemba

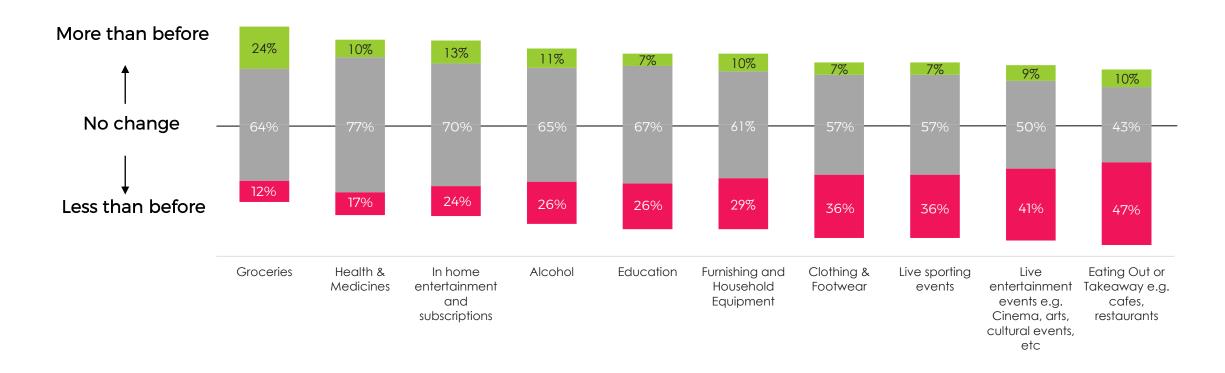
GEMBA'S LATEST CONSUMER RESEARCH IN THE UNITED KINGDOM, GERMANY AND AUSTRALIA SHOWS THE EXPECTED CHANGE IN SPENDING HABITS POST COVID-19.

EATING OUT, LIVE SPORT AND ENTERTAINMENT EVENTS ARE GOING TO TAKE A BACK SEAT TO HIGHER ORDER REQUIREMENTS.

Restaurant dining and takeout food habits will decline for almost half of the UK population, whilst groceries will significantly increase

EXPECTED CHANGE IN SPENDING HABITS POST COVID-19 UNITED KINGDOM

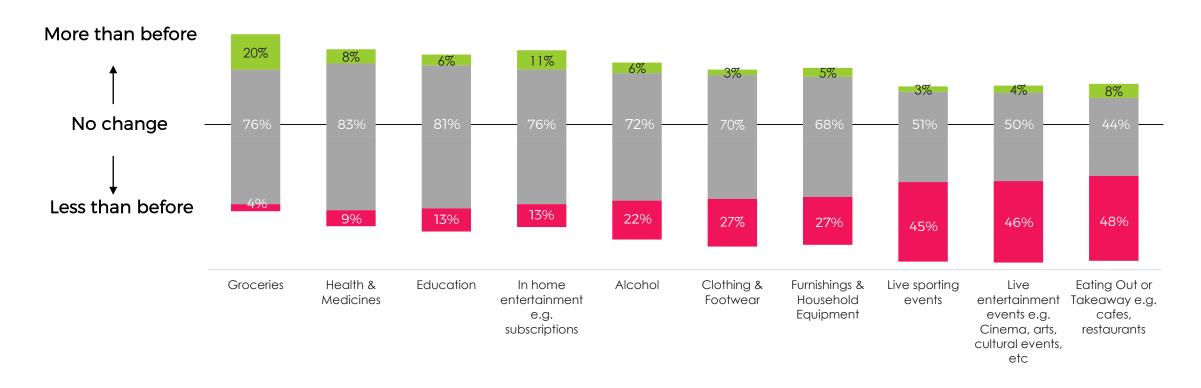




German consumers' behaviour will remain predominately unchanged, with the exception of some discretionary services and events declining

EXPECTED CHANGE IN SPENDING HABITS POST COVID-19 GERMANY

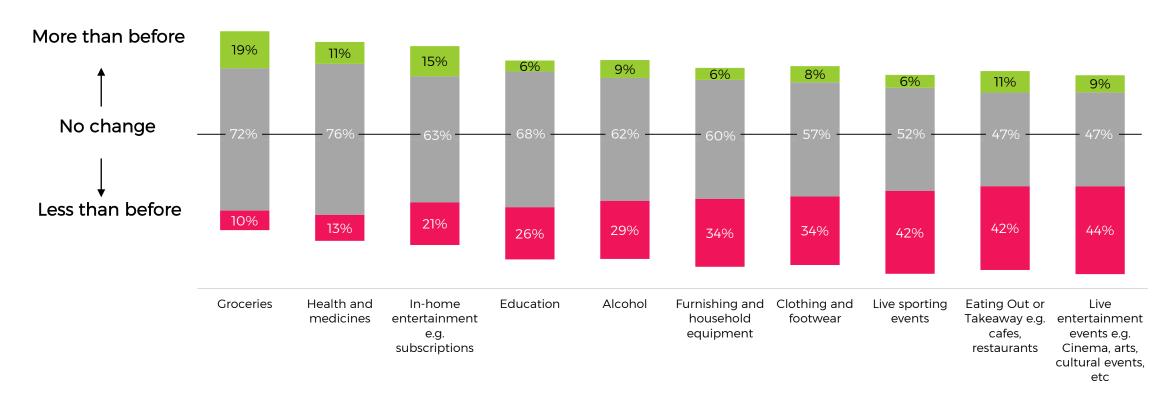




Australians anticipate lower spend on discretionary items such as live sports, entertainment products and eating out

EXPECTED CHANGE IN SPENDING HABITS POST COVID-19 | AUSTRALIA





Download more of Gemba's COVID-19 research reports here http://thegembagroup.com/news/free-covid-19-sports-entertainment-insights/

Gemba conducted this poll in three countries:

- United Kingdom: 3-4 June 2020; Nationally representative sample n=400
 - Germany: 4-5 June 2020; Nationally representative sample n=404
 - Australia: 22-23 May 2020; Nationally representative sample n=302

Visit <u>www.thegembagroup.com/insights</u>



Gemba SPORT. ENTERTAINMENT.