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Returning to sport and entertainment venues after Coronavirus

GEMBA INSIGHTS 19 MAY 2020

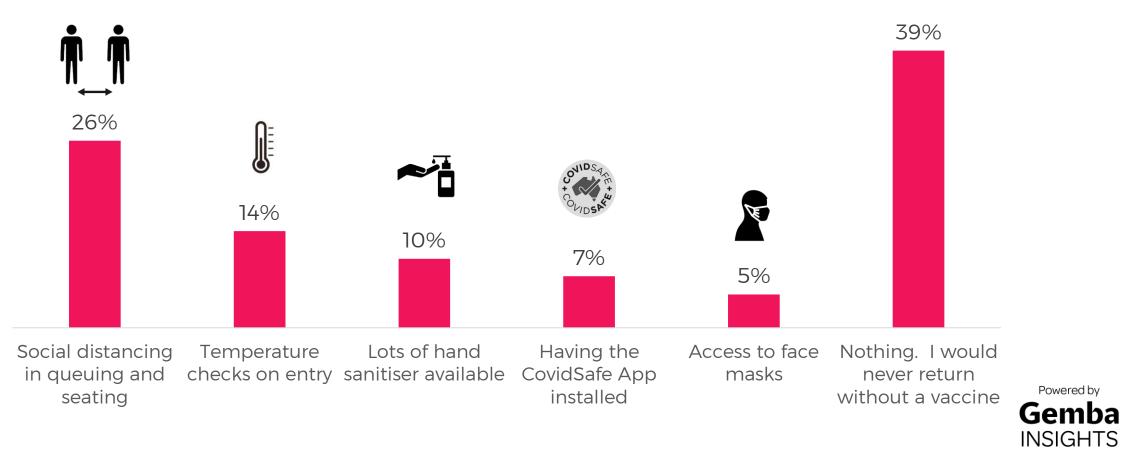
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GEMBA'S LATEST CONSUMER RESEARCH SHOWS THAT THE IMPLEMENTATION OF SOCIAL DISTANCING MEASURES AT SPORTING STADIUMS AND ENTERTAINMENT VENUES WILL BE THE MOST IMPORTANT SAFETY PRECAUTION TO INSTIL CONFIDENCE TO RETURN.

NO AMOUNT OF HAND SANITISER WILL DO!

Until there is a vaccine, social distancing will be the most important measure to implement with any return to live sport

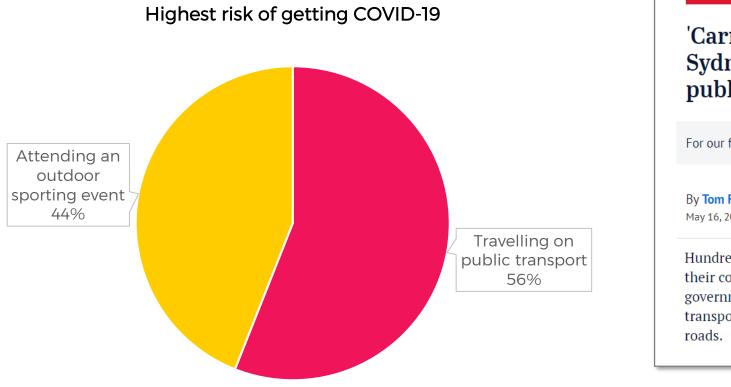
MOST IMPORTANT MEASURES TO IMPLEMENT AT LIVE SPORT WITHOUT A VACCINE

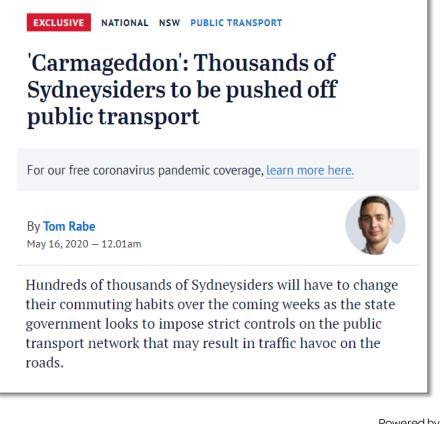


Q. If live sports were to re-commence before a vaccine, but crowds were once again allowed to attend, which is the most important safety measure to give you the confidence to return?

Public transport poses a higher perceived risk of catching COVID-19 than the game itself - 'Carmageddon' is a possible result

HIGHEST RISK OF GETTING COVID-19



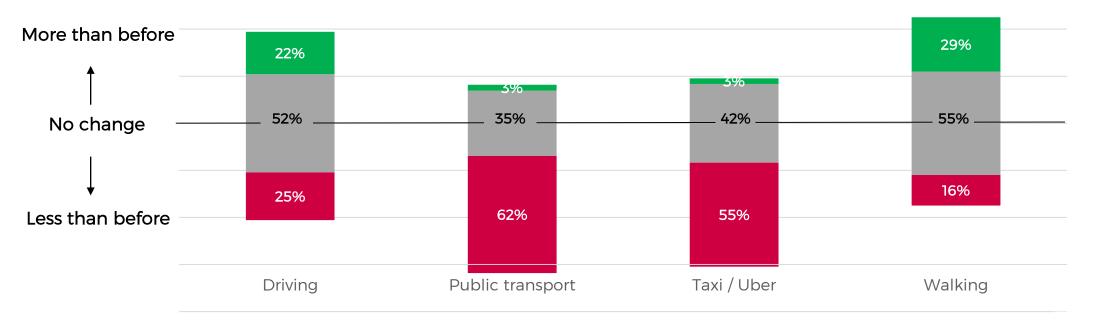




As many people will avoid public transport, getting to the venue will be one of the biggest barriers for fans attending sport again

TYPES OF TRANSPORT EXPECTED TO USE TO SPORTING EVENTS

Claimed travelling behaviour when live sports events resume with crowds



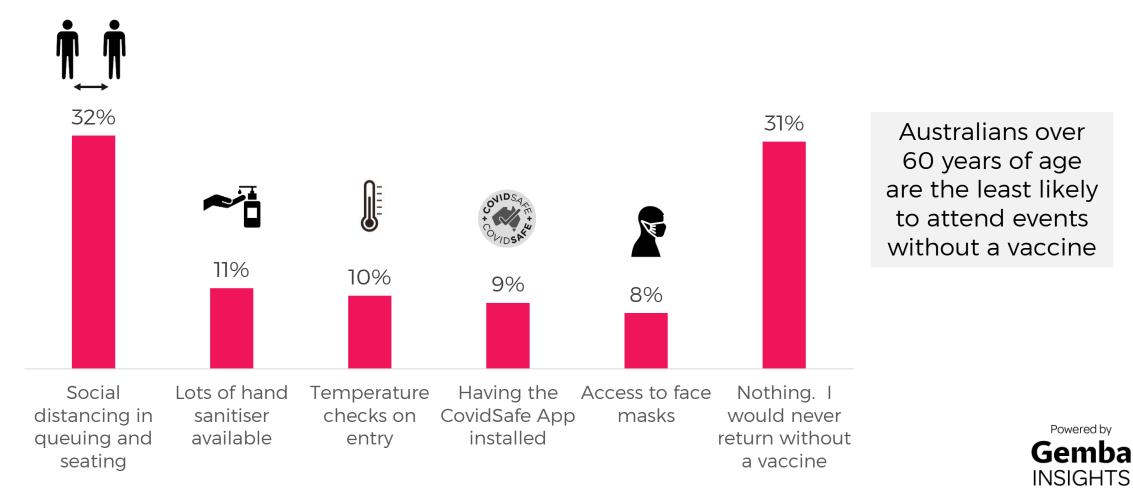
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INSIGHTS

Q Thinking about travelling to a live sporting event but before a vaccine, for each of the following methods of transport, would you use them more than you used to, the same as before, or less than before

Social distancing measures are even more important for entertainment venues, reflecting their indoor nature

MOST IMPORTANT MEASURES TO IMPLEMENT AT MUSIC VENUES, PUBS OR CINEMAS WITHOUT A VACCINE



Download our other COVID-19 research reports here <u>http://thegembagroup.com/news/free-covid-19-sports-entertainment-insights/</u>

- Gemba conducted this poll of Australians over 15-16 May 2020
- Nationally representative sample n=296



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